



Project Coordinator
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Development Officer
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FINANCIAL CAPABILITY

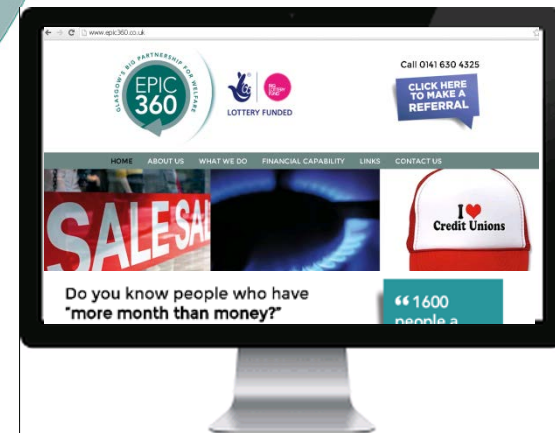
- Analysing spending
- Budgeting
- Preparing for changes in income
- Support with financial products
- Planning ahead & saving



REFERRAL ROUTES

- First contact between Epic 360 and client within 5 days
- Confirm to referral source of meeting arrangement
- 730 referrals since Aug '15

**CLICK HERE
TO MAKE A
REFERRAL**



Teddy's Story

Epic 360's
youngest saver



- Teddy's parents came along to an open day held at their housing association.
- Epic 360 was able to support them with budgeting, analysing spending and deciding how much to save.
- As a result, they decided to open a savings account for Teddy.
- The service they received had a powerful impact on them. In their own words.....

“We now have a set amount away every week to get our boy things in the future he needs.”

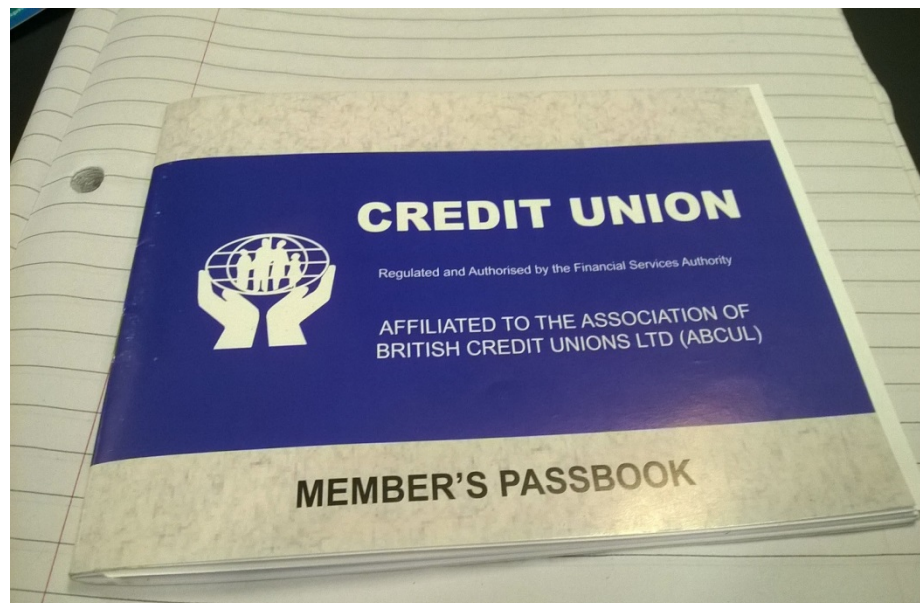


“From a simple request we got so much more from it.”

“We have a better knowledge of our money to help with outgoings for moving house and anything else life throws at us.”

“My partner and I both agree we got a lot more than we thought or expected from the Epic360 service.”

“We have a secure future for our son Our baby will never go without now.”



Questions?

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